



DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
33.20%	24.75%	N1,234.662/\$	\$84.45

MARKET REVIEW

The Nigerian Equity Market ended the day on a bearish, with the All-Share Index (ASI) declining by **0.48%**. The downward trend again dragged down the year-to-date return to **31.37%**. The market movers were **UBA, ACCESSCORP, TRANSCORP, and ZENITHBANK** among others. As a result, the market capitalization settled at **₦55.55 trillion**. The market breadth, a key indicator of investor sentiment, stood at **0.54x**, compared to **2.00x** in the previous trading session, suggesting a low investors' appetite.

STATISTICS	Today	Previous	% change
NGX-ASI	98,228.50	98,703.68	↓ -0.48%
Mkt Cap. (N'trn)	55.55	55.82	↓ -0.48%
Volume (million)	425.66	421.73	↑ 0.93%
Mkt Turnover (NGN'mn)	8,348.75	8,953.74	↓ -6.76%
Number of Deals	9,620.00	10,624.00	↓ -9.45%

NGX RETURN HISTORY		
Day change	↓	-0.48%
WTD Return	↓	-1.36%
MTD Return	↑	0.00%
QTD Return	↓	-6.06%
YTD Return	↑	31.37%

GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The market recorded **14** advancers, led by stocks of **PRESCO, JAPAUFGOLD, and MAYBAKER**, which gained **10.00%, 10.00%, and 10.00%**, respectively. Conversely, **26** decliners were led by **UNITYBNK, FBNH, and CHAMPION**, which fell by **10.00%, 9.91%, and 9.78%**, respectively. The top volume and value drivers of the day's trading activity were **UBA, ACCESSCORP, TRANSCORP** among others.

The total trading volume for the day stood at **425.66 million shares**, slightly lower than the previous day's volume of **421.73 million shares**, valued at **₦8.34 billion**, executed in **9,620** deals. At the close of today's trading session, **124** stocks were traded.

As of the time of writing this report, energy prices were as follows, **Brent Crude** was trading at **\$82.74/barrel**, **WTI** at **\$77.89/barrel**, **OPECBASKET** was trading at **\$83.79/barrel** while Gold was trading at **\$2,321.26/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **105.015** index points, indicating a strengthening of the US dollar.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
PRESCO	265.00	291.50	10.00%	UNITYBNK	1.80	1.62	-10.00%
JAPAUFGOLD	1.90	2.09	10.00%	FBNH	28.25	25.45	-9.91%
MAYBAKER	6.00	6.60	10.00%	CHAMPION	3.68	3.32	-9.78%
FTNCOCOA	1.47	1.59	8.16%	LIVESTOCK	1.75	1.58	-9.71%
INTENEGINS	1.26	1.35	7.14%	NSLTECH	0.54	0.49	-9.26%

Top Volume				Top Value			
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
UBA	26.00	26.00	102,232,533	UBA	26.00	26.00	2,675,300,693.75
ACCESSCORP	17.95	17.70	49,179,892	ACCESSCORP	17.95	17.70	878,405,908.55
TRANSCORP	13.60	12.95	30,138,790	ZENITHBANK	34.80	34.70	722,779,471.05
JAPAUFGOLD	1.90	2.09	28,753,784	PRESCO	265.00	291.50	569,486,253.50
AIICO	1.00	1.00	22,648,231	NB	24.50	24.00	527,981,797.00

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